

June 2019



and



Enerserv, Inc.

have been acquired by



a portfolio company of



The undersigned acted as exclusive financial advisor to both
Quick Connectors, Inc. and Enerserv, Inc.

Securities offered through PPHB Securities, LP
(Member FINRA/SIPC)



Quick Connectors, Inc. (“QCI”)

Founded in 1992 by Boyd B. Moore, QCI is the leading provider of artificial lift wellhead systems with a focus on ESP wellhead and packer penetrator solutions. QCI offers a complete line of ESP hangers, ESP adapters, surface penetrators and packer penetrators, flow assurance heater connections, continuous fluid level monitoring systems and production BOP solutions. Headquartered in Houston, Texas, QCI has service centers in West Texas, North Dakota, Oklahoma, Wyoming, and internationally in Muscat, Oman. Along with a global network of distributors around the world, QCI has positioned itself as the leading ESP accessories provider to the oil and gas industry.

Enerserv, Inc. (“Enerserv”)

Founded in 1999, Enerserv is a leading provider of specialty ESP and gas lift wellhead solutions and is QCI's exclusive distributor in the Permian Basin. Headquartered in Odessa, Texas, the company manufactures a complete suite of API-certified wellhead systems, hangers, adapters, flanges, tubing heads, and spools for specialty ESP and gas lift applications. Enerserv also provides field services, including capillary injection, cable spooling and production monitoring installations.

Innovex Downhole Solutions (“Innovex”)

Innovex is a leading provider of innovative well centric products and technologies for the oil and gas industry. Innovex designs, manufactures, and installs a range of mission-critical well construction, well completion, and well production solutions for onshore and offshore operators in major oil and gas producing regions worldwide.

Intervale Capital

Intervale Capital is a middle market private equity firm that invests in and builds market leaders in the energy and infrastructure products and services sector. The firm operates from offices in Houston and Boston, and has raised \$1.3 billion of committed capital since its inception in 2006.

PPHB LP (“PPHB”)

PPHB is an independent investment banking firm providing financial advisory services exclusively to clients in the oilfield equipment and service industry.

