

November 2013



has sold a majority interest to

SCF PARTNERS

debt financing led by



*The undersigned acted as exclusive financial advisor to
Oil Patch Group, Inc.*



Oil Patch Group, Inc. ("Oil Patch" or the "Company")

Oil Patch is a leading oilfield rental equipment and service company supporting the drilling and completion of oil and gas wells. The Company's service suite encompasses accommodations and support services, downhole rental products and production testing and flowback. Oil Patch currently operates through 11 facilities located across most of the major oil and gas producing basins in the U.S. The Company was founded in 2007 and is headquartered in Houston, Texas.

SCF Partners ("SCF")

Founded in 1989, SCF Partners provides equity capital and strategic growth assistance to build energy service and equipment companies that operate throughout the world. The firm is headquartered in Houston, Texas, and has additional offices in Calgary and Aberdeen. SCF currently holds over \$1.5 billion under management and has built more than 50 platform service companies and completed over 275 growth acquisitions.

PPHB LP ("PPHB")

PPHB is an independent investment banking firm providing financial advisory services exclusively to clients in the energy service industry

HOUSTON:
1900 Saint James Place
Suite 125
Houston, TX 77056
Tel: 713.580.2700



CANADA:
604 – 1st Street SW
Suite 200
Calgary, AB T2P1M7
Tel: 403.264.2727