

August 2019



has been acquired by



a portfolio company of



*The undersigned acted as the exclusive financial advisor to
Severe Service Specialists, Inc.*

*Securities offered through PPHB Securities, LP
(Member FINRA/SIPC)*



Severe Service Specialists, Inc. (“Triple S”)

Triple S is a leading provider of services and valves that are engineered to withstand severe applications across industries such as power generation, refining, and other industrial processes. Using its deep industry knowledge and product expertise, Triple S provides customized solutions to valve and flow challenges. Triple S is a manufacturer's representative, offering factory authorized automation facilities and a support team with expert technical knowledge. Triple S is based in Trussville, Alabama.

Sunbelt Supply (“Sunbelt”)

Sunbelt Supply is a leading specialty supplier of industrial flow control products and an expert provider of tailored technical solutions to the energy and industrial sectors. Headquartered in Houston, Texas and operating 29 facilities across North America, Asia and the Middle East, Sunbelt delivers a broad spectrum of valve and automation solutions and specialty MRO PVF. Sunbelt's global reach, close proximity to customers, and technical expertise enables Sunbelt to serve as a critical link between suppliers and customers.

Clearlake Capital Group, LP

Clearlake Capital Group, L.P. is a leading private investment firm founded in 2006. With a sector-focused approach, the firm seeks to partner with world-class management teams by providing patient, long-term capital to dynamic businesses that can benefit from Clearlake's operational improvement approach, O.P.S.® The firm's core target sectors are industrials and energy; software and technology-enabled services; and consumer. Clearlake currently has over \$10 billion of assets under management and its senior investment principals have led or co-led over 100 investments.

PPHB, LP (“PPHB”)

PPHB is an independent investment banking firm providing financial advisory services exclusively to clients in the oilfield equipment and service industry.