

August 2018



a portfolio company of



has been acquired by



*The undersigned acted as exclusive financial advisor to
Frontier Tubular Solutions, Inc.*

*Securities offered through PPHB Securities, LP
(Member FINRA/SIPC)*



Frontier Tubular Solutions, Inc. ("Frontier")

Founded over 90 years ago, Frontier is a highly-reputable full service oil country tubular goods ("OCTG") provider primarily to the U.S. onshore oil and gas industry. Frontier offers non-destructive testing, threading and bucking, OCTG maintenance, transportation logistics and inventory management services to its customers and maintains two full-service OCTG facilities in Edmond, Oklahoma and Houston, Texas.

Bain Capital Credit, LP ("Bain Capital Credit")

Bain Capital Credit, founded as Sankaty Advisors in 1998, invests up and down the capital structure and across the spectrum of credit strategies, including leveraged loans, high-yield bonds, distressed debt, private lending, structured products, non-performing loans and equities. In addition to credit, Bain Capital invests across asset classes including private equity, public equity and venture capital, and leverages the firm's shared platform to capture opportunities in strategic areas of focus.

SCF Partners ("SCF")

SCF, headquartered in Houston, Texas, with offices also in Aberdeen, Singapore and Calgary, is a private equity firm focused solely on building energy services, equipment and technology companies. SCF has completed more than 400 energy services investments and helped build 16 public companies in its nearly 30 year history. SCF partners with operational management and assists with additional growth through acquisitions and geographic expansion initiatives to build leading companies across the globe.

PPHB LP ("PPHB")

PPHB is an independent investment banking firm providing financial advisory services exclusively to clients in the oilfield equipment and service industry.



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