

December 2012



**GULLETT &
ASSOCIATES, INC.**

has been recapitalized by



*The undersigned acted as exclusive financial advisor to
Gullett & Associates, Inc.*

*Securities offered through PPHB Securities, LP
(Member FINRA/SIPC)*



Gullett & Associates, Inc. (“Gullett” or the “Company”)

Gullett is a leading service provider of pipeline surveying, right-of-way acquisition and drafting to the oil and gas industry. Over its 40+ year operating history and involvement in over 10,000 miles of oil and gas pipeline projects, the Company has developed an industry-leading reputation and assembled a tenured team of employees that have significant experience and relationships in the segment. The majority of Gullett’s revenue is derived from the Gulf Coast and South Texas regions. The Company is also registered to provide surveying services in 13 states. Gullett is headquartered in Houston, Texas and has over 160 employees.

Linx Partners (“Linx”)

Linx is a private equity firm that seeks to invest in lower middle market family companies servicing light industrial manufacturing, business services and specialty distribution markets with annual revenues between \$20 million and \$125 million. Linx was formed in 1999 and has offices in Atlanta, Georgia and Scarsdale, New York.

PPHB LP (“PPHB”)

PPHB is an independent investment banking firm providing financial advisory services exclusively to clients in the energy service industry

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