

Flowchem Technologies has been acquired by Dorf Ketal

March 2016



has been acquired by



*The undersigned acted as exclusive financial advisor to
Flowchem Technologies, LLC*



Flowchem Technologies, LLC ("Flowchem")

Flowchem is a leading oilfield production chemical provider that operates in the Gulf of Mexico and across multiple U.S. onshore markets. Flowchem blends and distributes chemicals used throughout the lifecycle of oil and gas wells. It maintains its headquarters and principal laboratory and blending facility in Rayne, Louisiana and operates a second blending location in Pleasanton, Texas.

Dorf Ketal Chemicals India Private Limited ("Dorf Ketal")

Dorf Ketal (www.dorketal.com) is a privately owned specialty chemical company based in Mumbai, India with operations in the Asia Pacific, China, Europe, South America and North America. Dorf Ketal is the industry's fastest-growing provider of formulated specialty chemicals to upstream and downstream oil and gas markets and the market leader in organometallic catalysts and cross-linkers serving a broad range of applications and industries. The firm's core strategic focus on new chemistries is reflected in numerous patents and industry recognition for innovation to solve its customer's most demanding problems.

PPHB LP ("PPHB")

PPHB is an independent investment banking firm providing financial advisory services exclusively to clients in the energy service industry

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